

Your Trusted Financial Growth Partner

Smart Financial Solutions for a Secure Future

At **Finance with Prakash**, we are committed to helping individuals and families build, protect, and grow their wealth through expert financial guidance and personalized solutions. Based in **Balangir, Odisha**, we provide trusted financial services designed to meet your short-term needs and long-term financial goals.

With a client-first approach, transparent advice, and years of professional experience, we simplify financial planning so you can make confident decisions for a secure future.

Our Services

Mutual Fund Distribution

Grow your wealth with carefully selected mutual fund investment solutions.

- SIP Planning
- Lump Sum Investments
- Goal-Based Investing
- Tax Saving (ELSS)
- Portfolio Review & Monitoring

Life Insurance Solutions

Protect your family's financial future with comprehensive life insurance plans.

- Term Insurance
- Child Education Plans
- Wealth Creation Plans
- Retirement Plans
- ULIPs

Health Insurance

Secure yourself and your loved ones against rising medical expenses.

- Individual Health Plans
- Family Floater Plans
- Senior Citizen Health Plans
- Critical Illness Cover
- Cashless Hospitalization Assistance

Portfolio Management Services (PMS)

Professional investment management for serious wealth creation.

- Personalized Portfolio Strategy
- Risk Assessment
- Diversified Investments
- Performance Tracking

Retirement Planning

Build a financially independent retirement.

- Pension Planning
- National Pension System (NPS)
- Retirement Corpus Creation
- Post-Retirement Income Planning

Estate Planning

Protect your legacy and ensure smooth wealth transfer.

- Will Planning Guidance
- Nomination Review
- Succession Planning
- Family Wealth Protection

Risk Management

Identify and manage financial risks effectively.

- Insurance Planning
- Financial Protection Strategies
- Asset Protection Solutions

Why Choose Finance with Prakash?

- ✓ Personalized Financial Solutions
- ✓ Transparent & Ethical Guidance
- ✓ Goal-Oriented Investment Planning
- ✓ Trusted Support & Service
- ✓ Local Expertise in Balangir & Odisha
- ✓ Long-Term Wealth Creation Focus

Our Mission

To empower individuals and families with the right financial knowledge and solutions for achieving lifelong financial security and prosperity.

Our Vision

To become the most trusted financial advisory partner in Odisha by delivering honest guidance and value-driven financial solutions.

Let's Build Your Financial Future Together

Whether you want to invest, insure, plan for retirement, or secure your family's future — **Finance with Prakash** is here to guide you at every step.

Contact Us

Finance with Prakash

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Plan Smart. Invest Wise. Live Secure